

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name ELEVEN11 LOUNGE GROUP, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 86-1891661

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**720 WEST 26TH STREET
APARTMENT 4042
HOUSTON, TX 77008**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Harris

County

Location of principal assets, if different from principal place of business

2402 AUSTIN STREET Houston, TX 77004

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **ELEVEN11 LOUNGE GROUP, LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7224**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **ELEVEN11 LOUNGE GROUP, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	ELEVEN11 LOUNGE GROUP, LLC	Case number (if known) _____
	Name	
	<input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$10,000,001 - \$50 million <input checked="" type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion

Debtor **ELEVEN11 LOUNGE GROUP, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 30, 2023**
MM / DD / YYYY**X /s/ DAVID GONZALES**

Signature of authorized representative of debtor

DAVID GONZALES

Printed name

Title **Manager****18. Signature of attorney****X /s/ Jarrod B. Martin**

Signature of attorney for debtor

Date **June 30, 2023**

MM / DD / YYYY

Jarrod B. Martin

Printed name

Chamberlain, Hrdlicka, White, Williams, & Aughtry, P.C.

Firm name

**1200 Smith Street
Suite 1400
Houston, TX 77002**

Number, Street, City, State & ZIP Code

Contact phone **(713) 658-1818**Email address **jarrod.martin@chamberlainlaw.com****24070221 TX**

Bar number and State

Fill in this information to identify the case:Debtor name ELEVEN11 LOUNGE GROUP, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 30, 2023**X /s/ DAVID GONZALES**

Signature of individual signing on behalf of debtor

DAVID GONZALES

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **ELEVEN11 LOUNGE GROUP, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00**1b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **41,984.90**1c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **41,984.90**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **94,250.00**3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **26,521.26**3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **72,044,025.10**4. **Total liabilities**
Lines 2 + 3a + 3b\$ **72,164,796.36**

Fill in this information to identify the case:

Debtor name **ELEVEN11 LOUNGE GROUP, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$3,615.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**JPMORGAN CHASE BANK, N.A.
PO BOX 182051**3.1. **COLUMBUS, OH 43218-2051****CHECKING****7205****\$5,750.54**

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$9,365.54**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **OCCIDENTAL INVESTMENT CO. | LEASE DEPOSIT****\$10,000.00**

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Debtor ELEVEN11 LOUNGE GROUP, LLC
Name

Case number (If known) _____

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$10,000.00**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies LIQUOR INVENTORY		\$7,194.36		\$7,194.36

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$7,194.36

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

Debtor ELEVEN11 LOUNGE GROUP, LLC
Name

Case number (If known) _____

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture TABLES (10)	Unknown		\$1,500.00
	COUCHES (3)	Unknown		\$250.00
	LARGE CONFERENCE DESK ELECTRICAL	Unknown		\$500.00
	PODIUM	Unknown		\$150.00
	MIRRORS (4)	Unknown		\$150.00
	WOODEN SHELVES (7)	Unknown		\$200.00
	OFFICE DESKS (2)	Unknown		\$150.00
	OFFICE CHAIRS (7)	Unknown		\$400.00
	BEER PONG TABLE	Unknown		\$50.00
40.	Office fixtures CHANDELIERS (3)	Unknown		\$150.00
	SCONCES (2)	Unknown		\$100.00
	SINK	Unknown		\$75.00
	CABINETS (2)	Unknown		\$400.00
	WOODEN DOOR	Unknown		\$150.00
41.	Office equipment, including all computer equipment and communication systems equipment and software POINT OF SALE SYSTEM	Unknown		\$6,000.00
	COMPUTER	Unknown		\$400.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor ELEVEN11 LOUNGE GROUP, LLC
Name

Case number (If known) _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$10,625.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles**46. **Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
REFRIGERATOR (MEDIUM)	Unknown		\$125.00
WATER HOSE RACK	Unknown		\$50.00
WINE RACK	Unknown		\$200.00
SPEED BAR RACK	Unknown		\$25.00
POPCORN MAKER	Unknown		\$100.00
RAFFLE WHEEL	Unknown		\$50.00
GAS GRILLS (2)	Unknown		\$500.00
PROPANE HEATER	Unknown		\$300.00
LARGE BOTTLE COOLER	Unknown		\$1,000.00
FOG MACHINES (2)	Unknown		\$400.00

Debtor ELEVEN11 LOUNGE GROUP, LLC Case number (If known) _____

Name

<u>REFRIGERATOR (SMALL)</u>	<u>Unknown</u>	<u>\$50.00</u>
<u>CUSTOM SIGNAGE (2)</u>	<u>Unknown</u>	<u>\$400.00</u>
<u>STORAGE CABINETS LOCKED (2)</u>	<u>Unknown</u>	<u>\$400.00</u>
<u>SHOT RACKS (8)</u>	<u>Unknown</u>	<u>\$300.00</u>
<u>BAR WELLS (2)</u>	<u>Unknown</u>	<u>\$600.00</u>
<u>SHOT RACKS (7)</u>	<u>Unknown</u>	<u>\$300.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$4,800.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes Fill in the information below.**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.**Current value of
debtor's interest**71. **Notes receivable**
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)73. **Interests in insurance policies or annuities**

Debtor ELEVEN11 LOUNGE GROUP, LLC
Name

Case number *(If known)* _____

**ARCH SPECIALITY INSURANCE COMPANY |
 COMMERCIAL LINES POLICY (GENERAL AND LIQUOR)**

\$0.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **ELEVEN11 LOUNGE GROUP, LLC**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$9,365.54	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$10,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$7,194.36	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$10,625.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$4,800.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$41,984.90	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$41,984.90

Fill in this information to identify the case:Debtor name **ELEVEN11 LOUNGE GROUP, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	OCCIDENTAL INVESTMENT CO. Creditor's Name C/O JILL SCHEIN RAMEY CHANDLER QUINN, P.C. 750 BERING DRIVE, SUITE 600 HOUSTON, TX 77057 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2/15/23 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien LEASE DEPOSIT: \$10,000 Describe the lien LEASE Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$94,250.00	\$0.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$94,250.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **ELEVEN11 LOUNGE GROUP, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 CAPITAL STATION AUSTIN, TX 78711-3528	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$26,521.26	\$26,521.26
	Date or dates debt was incurred 4/1/2023	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address DELORES BALDERAS C/O BANDAS LAW FIRM, P.C. 2211 NORFOLK STREET, SUITE 620 HOUSTON, TX 77098	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$1,000,000.00
	Date(s) debt was incurred _	Basis for the claim: LITIGATION PENDING	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address ECO LAB 655 LONE OAK DRIVE SAINT PAUL, MN 55121	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$184.00
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor ELEVEN11 LOUNGE GROUP, LLC		Case number (if known) _____	
Name			
3.3	Nonpriority creditor's name and mailing address ELVIRA MATA C/O RICARDO L. RAMOS, P.C. THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.4	Nonpriority creditor's name and mailing address ESTATE OF BIANCA HERNANDEZ C/O RICARDO L. RAMOS, P.C. THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.5	Nonpriority creditor's name and mailing address ESTATE OF BRIANA LYNN HERNANDEZ C/O RICARDO L. RAMOS, P.C. THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.6	Nonpriority creditor's name and mailing address ESTATE OF MIRANDA LEE DEASES C/O RICARDO L. RAMOS, P.C. THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.7	Nonpriority creditor's name and mailing address JESSICA DEASES C/O RICARDO L. RAMOS, P.C. THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.8	Nonpriority creditor's name and mailing address JESUS DE LA GARZA JR. C/O BARTON LAW GROUP 1201 SHEPHERD DRIVE HOUSTON, TX 77007 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000,000.00

Debtor	ELEVEN11 LOUNGE GROUP, LLC Name	Case number (if known) _____
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3.9	Nonpriority creditor's name and mailing address JOEL GUERRA, JR. C/O GROSSMAN LAW OFFICES, P.C. 5440 HARVEST HILL ROAD, SUITE 200 DALLAS, TX 75230 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>NON-SUITED LITIGATION WITHOUT PREJUDICE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address JOSE A. ZUNIGA RICARDO L. RAMOS, PLLC THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$20,000,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11	Nonpriority creditor's name and mailing address MONSHAUGEN & VAN HUFF, P.C. 1225 NORTH LOOP WEST, SUITE 640 HOUSTON, TX 77008 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$43,841.10 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LEGAL SERVICES RELATED TO LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12	Nonpriority creditor's name and mailing address NOEMY RIOS C/O GROSSMAN LAW OFFICES, P.C. 5440 HARVEST HILL ROAD, SUITE 200 DALLAS, TX 75230 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>NON-SUITED LITIGATION WITHOUT PREJUDICE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address ROBERT HERNANDEZ C/O RICARDO L. RAMOS, P.C. THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,000,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address SANDY GARZA C/O RICARDO L. RAMOS, PLLC THE RIVER OAKS BANK BUILDING 2001 KIRBY DRIVE, SUITE 340 HOUSTON, TX 77019 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$20,000,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LITIGATION PENDING</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **ELEVEN11 LOUNGE GROUP, LLC**
Name

Case number (if known)

3.15 Nonpriority creditor's name and mailing address

**THE ESTATE OF JESSLYN ZUNIGA
C/O RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***\$20,000,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **LITIGATION PENDING**Is the claim subject to offset? ☐ No ☐ Yes

3.16 Nonpriority creditor's name and mailing address

**THE ESTATE OF JOEL GUERRA III
C/O GROSSMAN LAW OFFICES, P.C.
5440 HARVEST HILL ROAD, SUITE 200
DALLAS, TX 75230**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.***Unknown**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **NON-SUITED LITIGATION WITHOUT PREJUDICE**Is the claim subject to offset? ☐ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ALBERT T. VAN HUFF MONSHAUGEN & VAN HUFF P.C. 1225 NORTH LOOP WEST, SUITE 640 HOUSTON, TX 77008	Line 3.8 <input type="checkbox"/> Not listed. Explain _____	—
4.2	CHRIS SCHLEIFFER THE BARTON LAW GROUP 1201 SHEPHERD DRIVE HOUSTON, TX 77007	Line 3.8 <input type="checkbox"/> Not listed. Explain _____	—
4.3	DANIEL P. BARTON THE BARTON LAW GROUP 1201 SHEPHERD DRIVE HOUSTON, TX 77007	Line 3.8 <input type="checkbox"/> Not listed. Explain _____	—
4.4	FRANK CAYCEDO THE LAW OFFICES OF SABRINA R. KARELS 19450 STATE HIGHWAY 249 SUITE 475 HOUSTON, TX 77070	Line 3.8 <input type="checkbox"/> Not listed. Explain _____	—
4.5	G. ERICK ROSEMOND BANDAS LAW FIRM, P.C. 2211 NORFOLK STREET, SUITE 620 HOUSTON, TX 77098	Line 3.1 <input type="checkbox"/> Not listed. Explain _____	—
4.6	ISABELLE D. VARLAN MONSHAUGEN & VAN HUFF, P.C. 1225 NORTH LOOP WEST, SUITE 640 HOUSTON, TX 77008	Line 3.8 <input type="checkbox"/> Not listed. Explain _____	—
4.7	KARA STAUFFER ALVAREZ STAUFFER BREMER PLLC 1301 MCKINNEY STREET, SUITE 1550 HOUSTON, TX 77010	Line 3.14 <input type="checkbox"/> Not listed. Explain _____	—

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

Name

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

- | | | | |
|------|-------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|---|
| 4.8 | KARA STAUFFER
ALVAREZ STAUFFER BREMER PLLC
1301 MCKINNEY STREET, SUITE 1550
HOUSTON, TX 77010 | Line <u>3.10</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.9 | KARA STAUFFER
ALVAREZ STAUFFER BREMER PLLC
1301 MCKINNEY STREET, SUITE 1550
HOUSTON, TX 77010 | Line <u>3.15</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.10 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.13</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.11 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.7</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.12 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.4</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.13 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.5</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.14 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.3</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.15 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.6</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.16 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.14</u>

<input type="checkbox"/> Not listed. Explain _____ | — |
| 4.17 | RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019 | Line <u>3.10</u>

<input type="checkbox"/> Not listed. Explain _____ | — |

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

Name

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.18 **RICARDO L. RAMOS**
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

Line **3.15**

—

☐ Not listed. Explain _____

4.19 **WILLIE BEN DAW, III**
DAW & RAY, LLP
5718 WESTHEIMER, SUITE 1400
HOUSTON, TX 77057

Line **3.13**

—

☐ Not listed. Explain _____

4.20 **WILLIE BEN DAW, III**
DAW & RAY, LLP
5718 WESTHEIMER, SUITE 1400
HOUSTON, TX 77057

Line **3.4**

—

☐ Not listed. Explain _____

4.21 **WILLIE BEN DAW, III**
DAW & RAY, LLP
5718 WESTHEIMER, SUITE 1400
HOUSTON, TX 77057

Line **3.5**

—

☐ Not listed. Explain _____

4.22 **WILLIE BEN DAW, III**
DAW & RAY, LLP
5718 WESTHEIMER, SUITE 1400
HOUSTON, TX 77057

Line **3.3**

—

☐ Not listed. Explain _____

4.23 **WILLIE BEN DAW, III**
DAW & RAY, LLP
5718 WESTHEIMER, SUITE 1400
HOUSTON, TX 77057

Line **3.6**

—

☐ Not listed. Explain _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1****5b. Total claims from Part 2****5c. Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

Total of claim amounts5a. \$ **26,521.26**5b. + \$ **72,044,025.10**5c. \$ **72,070,546.36**

Fill in this information to identify the case:Debtor name ELEVEN11 LOUNGE GROUP, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **REAL PROPERTY
LEASE FOR 2402
AUSTIN STREET,
HOUSTON, TX.
8 MONTHS**

State the term remaining

List the contract number of any government contract _____

**OCCIDENTAL INVESTMENT CO.
C/O JILL SCHEIN
RAMEY CHANDLER QUINN, P.C.
750 BERING DRIVE, SUITE 600
HOUSTON, TX 77057**

Fill in this information to identify the case:Debtor name **ELEVEN11 LOUNGE GROUP, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **DAVID GONZALEZ**
C/O MONSHAUGEN & VAN HUFF, P.C.
1225 NORTH LOOP WEST, SUITE 640
HOUSTON, TX 77008

JESUS DE LA GARZA JR.

☐ D _____
☒ E/F **3.8**
☐ G _____

2.2 **DELTA VALET, LLC**
C/O FARID FARSI, REGISTERED AGENT
14855 MEMORIAL DRIVE, SUITE 1514
HOUSTON, TX 77079

JESUS DE LA GARZA JR.

☐ D _____
☒ E/F **3.8**
☐ G _____

2.3 **HUONG VAN VO dba OCCIDENTIAL INVESTMENT**
2509 FAIR OAK STREET
PEARLAND, TX 77584

ELVIRA MATA

☐ D _____
☒ E/F **3.3**
☐ G _____

2.4 **HUONG VAN VO dba OCCIDENTIAL INVESTMENT**
2509 FAIR OAK STREET
PEARLAND, TX 77584

ROBERT HERNANDEZ

☐ D _____
☒ E/F **3.13**
☐ G _____

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	HUONG VAN VO dba OCCIDENTIAL INVESTMENT	2509 FAIR OAK STREET PEARLAND, TX 77584	ESTATE OF BIANCA HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.6	HUONG VAN VO dba OCCIDENTIAL INVESTMENT	2509 FAIR OAK STREET PEARLAND, TX 77584	ESTATE OF BRIANA LYNN HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.7	HUONG VAN VO dba OCCIDENTIAL INVESTMENT	2509 FAIR OAK STREET PEARLAND, TX 77584	ESTATE OF MIRANDA LEE DEASES	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.8	JUAN RAMOS	11802 CRESCENT BLUFF DRIVE PEARLAND, TX 77584	ESTATE OF BRIANA LYNN HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.9	JUAN RAMOS	11802 CRESCENT BLUFF DRIVE PEARLAND, TX 77584	ESTATE OF BIANCA HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.10	JUAN RAMOS	11802 CRESCENT BLUFF DRIVE PEARLAND, TX 77584	JESSICA DEASES	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.11	JUAN RAMOS	11802 CRESCENT BLUFF DRIVE PEARLAND, TX 77584	ESTATE OF MIRANDA LEE DEASES	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
------	------------	--------------------------------------------------	------------------------------------	----------------------------------------------------------------------------------------------------------------------------

2.12	JUAN RAMOS	11802 CRESCENT BLUFF DRIVE PEARLAND, TX 77584	ELVIRA MATA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.13	JUAN RAMOS	11802 CRESCENT BLUFF DRIVE PEARLAND, TX 77584	DELORES BALDERAS	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
<hr/>				
2.14	JUAN RAMOS	11802 CRESCENT BLUFF DRIVE PEARLAND, TX 77584	ROBERT HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
<hr/>				
2.15	LLR MANAGEMENT, INC.	C/O LAW OFFICES OF SABRINA R. KARELS 19450 STATE HIGHWAY 249, SUITE 475 HOUSTON, TX 77070	JESUS DE LA GARZA JR.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
<hr/>				
2.16	OCCIDENTAL INVESTMENT COMPANY	WILLIAM F. ESTES, REGISTERED AGENT 6100 HILLCROFT, SUITE 106 HOUSTON, TX 77081	ELVIRA MATA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
<hr/>				
2.17	OCCIDENTAL INVESTMENT COMPANY	WILLIAM F. ESTES, REGISTERED AGENT 6100 HILLCROFT, SUITE 106 HOUSTON, TX 77081	ESTATE OF MIRANDA LEE DEASES	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
<hr/>				
2.18	OCCIDENTAL INVESTMENT COMPANY	WILLIAM F. ESTES, REGISTERED AGENT 6100 HILLCROFT, SUITE 106 HOUSTON, TX 77081	ROBERT HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
<hr/>				
2.19	OCCIDENTAL INVESTMENT COMPANY	WILLIAM F. ESTES, REGISTERED AGENT 6100 HILLCROFT, SUITE 106 HOUSTON, TX 77081	ESTATE OF BIANCA HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.20	OCCIDENTAL INVESTMENT COMPANY	WILLIAM F. ESTES, REGISTERED AGENT 6100 HILLCROFT, SUITE 106 HOUSTON, TX 77081	ESTATE OF BRIANA LYNN HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.21	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	ESTATE OF BRIANA LYNN HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.22	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	ESTATE OF BIANCA HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.23	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	JESSICA DEASES	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.24	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	ESTATE OF MIRANDA LEE DEASES	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.25	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	ELVIRA MATA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

Additional Page to List More Codebtors**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.26	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	DELORES BALDERAS	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.27	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	SANDY GARZA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
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2.28	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	JOSE A. ZUNIGA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
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2.29	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	THE ESTATE OF JESSLYN ZUNIGA	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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2.30	STICKY PROMOTIONS, LLC	C/O ALBERT T. VAN HUFF 1225 NORTH LOOP WEST SUITE 640 HOUSTON, TX 77008-9000	ROBERT HERNANDEZ	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
------	---------------------------------------	-------------------------------------------------------------------------------------------------	-----------------------------	-----------------------------------------------------------------------------------------------------------------------------

Fill in this information to identify the case:Debtor name ELEVEN11 LOUNGE GROUP, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2023 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$0.00**For prior year:**From 1/01/2022 to 12/31/2022☒ Operating a business☐ Other _____\$1,214,009.36**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. DAVID GONZALES 3622 OAKHALL DRIVE HOUSTON, TX 77066 OWNER	MARCH 2022 - MARCH 2023	\$28,110.00	MANAGER FEE

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. ROBERT HERNANDEZ, JESSICA DEASES, INDIVIDUALLY AND AS REPRESENTATIVE OF THE ESTATE OF BIANCA HERNANDEZ AND THE ESTATE OF BRIANA LYNN HERNANDEZ, AND ELVIRA MATA, INDIVIDUALLY AND AS REPRESENTATIVE OF THE ESTATE OF MIRANDA LEE DEASES V. ELEVEN 11 LOUNGE GROUP, LLC D/B/A ELEVEN ELEVEN NIGHTCLUB, STICKY PROMOTIONS, LLC, AND JUAN RAMOS 2021-74581	DRAM SHOP AND WRONGFUL DEATH	HARRIS COUNTY DISTRICT COURT 55TH JUDICIAL DISTRICT 201 CAROLINE STREET 9TH FLOOR HOUSTON, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	SANDY GARZA, JOSE A. ZUNIGA, INDIVIDUALLY AND AS REPRESENTATIVE OF THE ESTATE OF JESSLYN ZUNIGA v. ELEVEN ELEVEN GROUP, LLC D/B/A ELEVEN ELEVEN NIGHTCLUB, STICKY PROMOTIONS, LLC 2022-22642	DRAM SHOP ACT	HARRIS COUNTY DISTRICT COURT 80TH JUDICIAL DISTRICT 210 CAROLINE STREET 9TH FLOOR HOUSTON, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	JOEL GUERRA, JR. AND NOEMY RIOS, INDIVIDUALLY, AS WRONGFUL DEATH BENEFICIARIES, AND ON BEHALF OF THE ESTATE OF JOEL GUERRA III v. ELEVEN11 LOUNGE GROUP, LLC, D/B/A ELEVEN11 LOUNGE 2022-31629	DRAM SHOP AND WRONGFUL DEATH NONSUIT ORDER SIGNED 1/18/2023	HARRIS COUNTY DISTRICT COURT 164TH JUDICIAL DISTRICT 201 CAROLINE STREET 9TH FLOOR HOUSTON, TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.4.	JESUS DE LA GARZA JR. V. ELEVEN 11 LOUNGE GROUP LLC, LLR MANAGEMENT, INC., DAVID GONZALEZ, AND DELTA VALET 2022-27606	PERSONAL INJURY	HARRIS COUNTY DISTRICT COURT 164TH JUDICIAL DISTRICT 201 CAROLINE STREET, 12TH FLOOR HOUSTON, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
LIQUOR INVENTORY THEFT (BREAK-IN) POLICE REPORT 1328969-22	0	10/2/2022	\$11,931.00

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known)

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	CHAMBERLAIN HRDLICKA 1200 SMITH STREET SUITE 1400 HOUSTON, TX 77002		6/13/2022	\$10,338.00
	Email or website address WWW.CHAMBERLAINLAW.COM			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known)

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
----------------------------------------	---------------------------------	-------------------------------	------------------------------------------------------	-----------------------------------------

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
-----------------------------------------	-------------------------------------------	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
CLUB AZUSA 4115 WASHINGTON AVENUE HOUSTON, TX 77002	DAVID GONZALES 3622 OAKHALL DRIVE HOUSTON, TX 77066	ALL OF DEBTOR'S TANGIBLE PERSONAL PROPERTY.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known)

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
- ☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements**26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**

- ☐ None

Name and address	Date of service From-To
26a.1. NATASHA MARTINEZ FILE-IT INC. 2012 EMANCIPATION AVENUE HOUSTON, TX 77004	2/1/21 - PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. **NATASHA MARTINEZ
FILE-IT INC.
2012 EMANCIPATION AVENUE
HOUSTON, TX 77004**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**27.1 **DAVID GONZALES****5/17/2023****\$15,545.00 (COST)****Name and address of the person who has possession of inventory records**

**DAVID GONZALES
3622 OAKHALL DRIVE
HOUSTON, TX 77066**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name**Address****Position and nature of any interest****% of interest, if any****DAVID GONZALES**

**3622 OAKHALL DRIVE
HOUSTON, TX 77066**

SOLE MEMBER/MANAGER**100%**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Debtor **ELEVEN11 LOUNGE GROUP, LLC**

Case number (if known) _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 DAVID GONZALES 3622 OAKHALL DRIVE HOUSTON, TX 77066	\$28,110	3/1/22-3/20/2023	3/1/22 - 3/27/23: MANAGER PAY 4/6/22, 4/8/22, 5/9/22, 11/18/22, 2/10/23, 3/20/23: SUPPLIES 2/10/23 AND 3/20/23: TICKET
Relationship to debtor SOLE MEMBER/MANAGER			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 30, 2023****/s/ DAVID GONZALES**

Signature of individual signing on behalf of the debtor

DAVID GONZALES

Printed name

Position or relationship to debtor **Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re ELEVEN11 LOUNGE GROUP, LLC

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>10,338.00</u>
Prior to the filing of this statement I have received	\$	<u>10,338.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

INVESTIGATING, ADVISING, AND FILING A JOINT CHAPTER 7 BANKRUPTCY AND AN APPEARANCE AT THE 341 MEETING OF CREDITORS.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

REPRESENTATION OF THE DEBTORS IN ANY DISCHARGEABILITY ACTIONS, JUDICIAL LIEN AVOIDANCES, RELIEF FROM STAY ACTIONS, MOTION TO DISMISS OR ANY OTHER ADVERSARY PROCEEDING.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 30, 2023

Date

/s/ Jarrod B. Martin

Jarrod B. Martin

Signature of Attorney

Chamberlain, Hrdlicka, White, Williams, & Aughtry, P.C.

1200 Smith Street

Suite 1400

Houston, TX 77002

(713) 658-1818 Fax: (713) 658-2553

jarrod.martin@chamberlainlaw.com

Name of law firm

**United States Bankruptcy Court
Southern District of Texas**

In re **ELEVEN11 LOUNGE GROUP, LLC**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 30, 2023**

/s/ DAVID GONZALES

DAVID GONZALES/Manager

Signer/Title

ALBERT T. VAN HUFF
MONSHAUGEN & VAN HUFF P.C.
1225 NORTH LOOP WEST, SUITE 640
HOUSTON, TX 77008

CHRIS SCHLEIFFER
THE BARTON LAW GROUP
1201 SHEPHERD DRIVE
HOUSTON, TX 77007

DANIEL P. BARTON
THE BARTON LAW GROUP
1201 SHEPHERD DRIVE
HOUSTON, TX 77007

DAVID GONZALEZ
C/O MONSHAUGEN & VAN HUFF, P.C.
1225 NORTH LOOP WEST, SUITE 640
HOUSTON, TX 77008

DELORES BALDERAS
C/O BANDAS LAW FIRM, P.C.
2211 NORFOLK STREET, SUITE 620
HOUSTON, TX 77098

DELTA VALET, LLC
C/O FARID FARSI, REGISTERED AGENT
14855 MEMORIAL DRIVE, SUITE 1514
HOUSTON, TX 77079

ECO LAB
655 LONE OAK DRIVE
SAINT PAUL, MN 55121

ELVIRA MATA
C/O RICARDO L. RAMOS, P.C.
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

ESTATE OF BIANCA HERNANDEZ
C/O RICARDO L. RAMOS, P.C.
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

ESTATE OF BRIANA LYNN HERNANDEZ
C/O RICARDO L. RAMOS, P.C.
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

ESTATE OF MIRANDA LEE DEASES
C/O RICARDO L. RAMOS, P.C.
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

FRANK CAYCEDO
THE LAW OFFICES OF SABRINA R. KARELS
19450 STATE HIGHWAY 249
SUITE 475
HOUSTON, TX 77070

G. ERICK ROSEMOND
BANDAS LAW FIRM, P.C.
2211 NORFOLK STREET, SUITE 620
HOUSTON, TX 77098

HUONG VAN VO DBA OCCIDENTIAL INVESTMENT
2509 FAIR OAK STREET
PEARLAND, TX 77584

ISABELLE D. VARLAN
MONSHAUGEN & VAN HUFF, P.C.
1225 NORTH LOOP WEST, SUITE 640
HOUSTON, TX 77008

JESSICA DEASES
C/O RICARDO L. RAMOS, P.C.
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

JESUS DE LA GARZA JR.
C/O BARTON LAW GROUP
1201 SHEPHERD DRIVE
HOUSTON, TX 77007

JOEL GUERRA, JR.
C/O GROSSMAN LAW OFFICES, P.C.
5440 HARVEST HILL ROAD, SUITE 200
DALLAS, TX 75230

JOSE A. ZUNIGA
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

JUAN RAMOS
11802 CRESCENT BLUFF DRIVE
PEARLAND, TX 77584

KARA STAUFFER
ALVAREZ STAUFFER BREMER PLLC
1301 MCKINNEY STREET, SUITE 1550
HOUSTON, TX 77010

LLR MANAGEMENT, INC.
C/O LAW OFFICES OF SABRINA R. KARELS
19450 STATE HIGHWAY 249, SUITE 475
HOUSTON, TX 77070

MONSHAUGEN & VAN HUFF, P.C.
1225 NORTH LOOP WEST, SUITE 640
HOUSTON, TX 77008

NOEMY RIOS
C/O GROSSMAN LAW OFFICES, P.C.
5440 HARVEST HILL ROAD, SUITE 200
DALLAS, TX 75230

OCCIDENTAL INVESTMENT CO.
C/O JILL SCHEIN
RAMEY CHANDLER QUINN, P.C.
750 BERING DRIVE, SUITE 600
HOUSTON, TX 77057

OCCIDENTAL INVESTMENT COMPANY
WILLIAM F. ESTES, REGISTERED AGENT
6100 HILLCROFT, SUITE 106
HOUSTON, TX 77081

RICARDO L. RAMOS
RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

ROBERT HERNANDEZ
C/O RICARDO L. RAMOS, P.C.
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

SANDY GARZA
C/O RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

STICKY PROMOTIONS, LLC
C/O ALBERT T. VAN HUFF
1225 NORTH LOOP WEST
SUITE 640
HOUSTON, TX 77008-9000

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 13528
CAPITAL STATION
AUSTIN, TX 78711-3528

THE ESTATE OF JESSLYN ZUNIGA
C/O RICARDO L. RAMOS, PLLC
THE RIVER OAKS BANK BUILDING
2001 KIRBY DRIVE, SUITE 340
HOUSTON, TX 77019

THE ESTATE OF JOEL GUERRA III
C/O GROSSMAN LAW OFFICES, P.C.
5440 HARVEST HILL ROAD, SUITE 200
DALLAS, TX 75230

WILLIE BEN DAW, III
DAW & RAY, LLP
5718 WESTHEIMER, SUITE 1400
HOUSTON, TX 77057

**United States Bankruptcy Court
Southern District of Texas**

In re **ELEVEN11 LOUNGE GROUP, LLC**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **ELEVEN11 LOUNGE GROUP, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

DAVID GONZALES
3622 OAKHALL DRIVE
HOUSTON, TX 77066

☐ None [*Check if applicable*]

June 30, 2023

Date

/s/ Jarrod B. Martin

Jarrod B. Martin

Signature of Attorney or Litigant

Counsel for **ELEVEN11 LOUNGE GROUP, LLC**

Chamberlain, Hrdlicka, White, Williams, & Aughtry, P.C.

1200 Smith Street

Suite 1400

Houston, TX 77002

(713) 658-1818 Fax: (713) 658-2553

jarrod.martin@chamberlainlaw.com